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## **VICTORY GROUP LIMITED**

**華多利集團有限公司**

*(Incorporated in Bermuda with limited liability)*

### **Results Announcement**

Victory Group Limited announced on 26/4/2001:  
(stock code: 1139)

The auditors' report on the financial statements which contain the following result is qualified by the Company's auditors. For more details, please refer to the press announcement to be issued by the Company on 27/4/2001.

Year end date: 31/12/2000

Currency: HK\$

	(Audited) Current Period from 1/1/2000 to 31/12/2000	(Audited) Last Corresponding Period from 1/1/1999 to 31/12/1999
Turnover	: 27,954,000	44,342,000
Profit/(Loss) from Operations	: (33,377,000)	(37,724,000)
Finance cost	: (5,384,000)	(12,539,000)
Share of Profit/(Loss) of Associates	: N/A	N/A
Share of Profit/(Loss) of		

Jointly Controlled Entities	: N/A	N/A
Profit/(Loss) after Tax & MI	: (38,315,000)	(49,454,000)
% Change over Last Period	: N/A	
EPS/(LPS)-Basic	: (3.1 cents)	(4.3 cents)
-Diluted	: N/A	N/A
Extraordinary (ETD) Gain/(Loss)	: N/A	N/A
Profit/(Loss) after ETD Items	: (38,315,000)	(49,454,000)
Final Dividend per Share	: Nil	Nil
(Specify if with other options)	: -	-
B/C Dates for Final Dividend	: Nil	
Payable Date	: Nil	
B/C Dates for Annual General Meeting	: 30/5/2001 to 5/6/2001 bdi.	
Other Distribution for Current Period	: Nil	
B/C Dates for Other Distribution	: Nil	

Remarks:

#### (1) Profit/(Loss) from Operations

These amounts reflect the loss from operation before finance cost. Therefore, the amount for last corresponding period had been adjusted to HK\$37,724,000 from HK\$50,263,000 because of the exclusion of the finance cost of HK\$12,539,000.

#### (2) EPS/(LPS) - Basic

The calculation of basic loss per share is based on the net loss attributable to shareholders for the year of HK\$38,315,000 (1999: HK\$49,454,000) and the weighted average of 1,229,005,000 (1999: 1,150,230,000 after adjusting for the share subdivision on 22 February 2000 and warrants exercised during the year) ordinary shares in issue during the year.