

# VICTORY GROUP LIMITED

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## VICTORY GROUP LIMITED

*(Incorporated in Bermuda with limited liability)*

### Corrigendum

The Company refers to its announcement dated 18 December 2001 in relation to the rights issue on the basis of one rights share for every two existing shares held, the following corrections must be announced:

- “theoretical ex-rights price per Share” should be HK\$0.145 instead of HK\$0.089; and
- “approximate premium to theoretical ex-rights price per Share” (11% stated in the said announcement) should then become approximate discount of 31%.

Other than the above corrections, there is no other changes in the said announcement.

Please accept our apology for any inconvenience caused by this corrigendum.

By Order of the Board  
**Victory Group Limited**  
**Chan Chun Choi**  
*Chairman*

Hong Kong SAR, 19 December 2001

*Please also refer to the published version of this announcement in the (Hong Kong iMail)*