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**VICTORY GROUP LIMITED**

**華多利集團有限公司**

*(Incorporated in Bermuda with limited liability)*

## **Announcement**

The Stock Exchange has received a message from Victory Group Limited which is reproduced as follows:-

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VICTORY GROUP LIMITED

(Incorporated in Bermuda with limited liability)

(the "Company")

(Stock Code : 1139)

## **ANNOUNCEMENT**

In regard to the Company's 2004 summarized results announcement dated 8 April 2005, the Company should have given particulars on the auditors' qualifications in respect of its financial statements for the year ended 31 December 2004. Of which, our auditors considered that there was a fundamental uncertainty relating to the going concern basis, and therefore

the auditors had issued a disclaimer of opinion. Further announcement will be made as soon as possible.

Made by the order of the Board of the Company, the directors of which individually and jointly accept responsibility for the accuracy of this statement.

By order of the Board

Chan Chun Choi  
Chairman

Hong Kong, 11 April 2005

As at the date hereof, the Board comprises of Mr. Chan Chun Choi, Ms. Lu Su Hua, both of whom are executive directors, Mr. Ng Chi Shing, Mr. Yuen Kwok Wah, Bernard, and Mr. Lam Williamson, who are independent non-executive directors."