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## VICTORY GROUP LIMITED

華多利集團有限公司

*(Incorporated in Bermuda with limited liability)*

### Results Announcement

Victory Group Limited announced on 15/09/2006:

(stock code: 01139 )

Year end date: 31/12/2006

Currency: HKD

Auditors' Report: N/A

Interim report reviewed by: Audit Committee

	(Unaudited ) Current Period from 01/01/2006 to 30/06/2006	(Unaudited ) Last Corresponding Period from 01/01/2005 to 30/06/2005
	Note (\$ )	(\$ )
Turnover	I : 100,000	1,060,000
Profit/(Loss) from Operations	II : (1,186,000)	(909,000)
Finance cost	: (1,682,000)	(634,000)
Share of Profit/(Loss) of Associates	: N/A	N/A
Share of Profit/(Loss) of Jointly Controlled Entities	: N/A	N/A

Profit/(Loss) after Tax & MI	: (2,868,000)	(1,543,000)
% Change over Last Period	: N/A	%
EPS/(LPS)-Basic (in dollars)	: (0.0222)	(0.0014)
-Diluted (in dollars)	: N/A	N/A
Extraordinary (ETD) Gain/(Loss)	: N/A	N/A
Profit/(Loss) after ETD Items	: (2,868,000)	(1,543,000)
Interim Dividend	: Nil	Nil
per Share		
(Specify if with other options)	: N/A	N/A

#### B/C Dates for

Interim Dividend	: N/A
Payable Date	: N/A
B/C Dates for (-)	
General Meeting	: N/A
Other Distribution for Current Period	: N/A

#### B/C Dates for Other

Distribution	: N/A
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#### Remarks:

#### Turnover (Note I)

These amounts include the trading of automotive products, rental income and other immaterial income.

#### Profit/(Loss) from Operations (Note II)

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These amounts reflect the loss from operation before finance cost.

#### EPS / (LPS) - Basic

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The calculation of basic loss per share for the 6 months ended 30 June 2006 was based on the net loss attributable to shareholders of HK\$2,868,000 (30 June 2005: restated of net loss attributable to shareholders of HK\$1,543,000) and on the weighted average of 129,001,160 (30 June 2005: 1,075,011,600) ordinary shares in issue over the 6 months ended 30 June 2006.

No diluted loss per share for the 6 months ended 30 June 2006 and 2005 had been presented as the exercise of the potential ordinary shares would result in a reduction in loss per share.