



VICTORY GROUP LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 01139)

(the “Company”)

NOTICE OF BOARD MEETING

The board of directors of the Company (the “Board”) announces that a Board meeting will be held on 18 October 2007 at 11 a.m. for the purpose of considering and approving the interim results of the Company and its subsidiaries for the six months ended 30 June 2007.

On behalf of the Board

Chan Chun Choi

Chairman

Hong Kong, 8 October 2007

As at the date hereof, the Board comprises of Mr. Chan Chun Choi, Ms. Lu Su Hua, both of whom are executive directors, Mr. Ng Chi Shing, Mr. Yuen Kwok Wah, Bernard, and Mr. Lam Williamson, who are independent non-executive directors.