



VICTORY GROUP LIMITED

(Incorporated in Bermuda with limited liability)

(Stock code: 1139)

NOTIFICATION OF BOARD MEETING

The board (the “**Board**”) of directors (the “**Directors**”) of Victory Group Limited (the “**Company**”) hereby announces that a meeting of the Board will be held on Monday, 25 May 2009 at which the Board will, inter alia, approve the release of the audited annual results of the Company and its subsidiaries (the “**Group**”) for each of the two years ended 31 December 2007 and 2008 and consider payment of annual dividend, if any; and approve the release of the unaudited interim results of the Group for the six months ended 30 June 2008 and consider payment of interim dividend, if any.

By the order of the Board
Victory Group Limited
Chan Chun Choi
Chairman

Hong Kong, 7 May 2009

As at the date of this announcement, the Board comprises Mr. Chan Chun Choi and Ms. Lu Su Hua as executive directors; Mr. Wong Ka Hing, Mr. Leung Wai Tat, Henry and Ms Leung Wai Kei as independent non-executive directors.