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VICTORY GROUP LIMITED

(Incorporated in Bermuda with limited liability)

(Stock code: 1139)

NOTIFICATION OF BOARD MEETING

The board (the “**Board**”) of directors of Victory Group Limited (the “**Company**”) hereby announces that a meeting of the Board will be held on Friday, 30 April 2010 at which the Board will, inter alia, approve the release of the audited annual results of the Company and its subsidiaries of the year ended 31 December 2009 and consider payment of annual dividend, if any.

By the order of the Board
Victory Group Limited
Chan Chun Choi
Chairman and Managing Director

Hong Kong, 9 April 2010

As at the date of this announcement, the Board comprises Mr. Chan Chun Choi and Ms. Lu Su Hua as executive directors; Mr. Ip Ka Keung, Mr. Leung Wai Tat, Henry and Ms. Leung Wai Kei as independent non-executive directors.