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VICTORY GROUP LIMITED

(Incorporated in Bermuda with limited liability)

(Stock code: 1139)

ANNOUNCEMENT

DELAY IN DESPATCH OF THE CIRCULAR RELATING TO VERY SUBSTANTIAL ACQUISITION

As additional time is required for the Company to prepare certain information to be included in the Circular, the despatch date of the Circular will be postponed to no later than 30 September 2010.

Reference is made to the announcement of Victory Group Limited (the “Company”) dated 4 June 2010 (the “Announcement”) in relation to, inter alia, the acquisition of the entire issued share capital of the Target Company, which constitutes a very substantial acquisition for the Company under the Listing Rules. Terms used herein shall have the same meanings as defined in the Announcement unless defined otherwise.

As stated in the Announcement, a circular (the “Circular”) containing, among other things, further details of the Acquisition will be sent to Shareholders as soon as practicable in accordance with the Listing Rules.

As additional time is required for the Company to prepare certain information to be included in the Circular including risk factors, industry overview, the accountants’ report on the Target

Group, pro-forma financial information on the Enlarged Group and the valuation report, the despatch date of the Circular will be postponed to no later than 30 September 2010.

By Order of the Board
Victory Group Limited
Chan Chun Choi
Chairman and Managing Director

Hong Kong, 25 June 2010

As at the date of this announcement, the Board comprises Mr. Chan Chun Choi and Ms. Lu Su Hua as executive directors; Mr. Leung Wai Tat, Henry, Ms. Leung Wai Kei, Mr. Ip Ka Keung and Dr. Lam King Hang, as independent non executive directors.