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VICTORY GROUP LIMITED
(the “Company”)
(Incorporated in Bermuda with limited liability)
(Stock code: 1139)

NOTIFICATION OF BOARD MEETING

The board (the “**Board**”) of directors of Victory Group Limited (the “**Company**”) hereby announces that a meeting of the Board will be held on Wednesday, 25 August 2010 at which the Board will, inter alia, approve the release of the unaudited interim results of the Company and its subsidiaries for the six months ended 30 June 2010.

By order of the Board
Victory Group Limited
Chan Chun Choi
Chairman and Managing Director

Hong Kong, 2 August 2010

As at the date of this announcement, the Board comprises Mr. Chan Chun Choi and Ms. Lu Su Hua as executive directors; Mr. Leung Wai Tat, Henry, Ms. Leung Wai Kei, Mr. Ip Ka Keung and Dr. Lam King Hang as independent non-executive directors.