

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**VICTORY GROUP LIMITED**  
*(Incorporated in Bermuda with limited liability)*  
**(Stock code: 1139)**

**CHANGE OF PRINCIPAL SHARE REGISTRAR  
AND TRANSFER AGENT IN BERMUDA**

The board of directors (the “Board”) of Victory Group Limited (the “Company”) hereby announces that the principal share registrar and transfer agent of the Company in Bermuda has been changed from HSBC Bank Bermuda Limited to HSBC Securities Services (Bermuda) Limited of 6 Front Street, Hamilton HM11, Bermuda with effect from 1 December 2010.

By Order of the Board  
**Victory Group Limited**  
**Chan Chun Choi**  
*Chairman and Managing Director*

Hong Kong, 3 December 2010

*As at the date of this announcement, the Board comprises Mr. Chan Chun Choi and Ms. Lu Su Hua as executive directors; Mr. Leung Wai Tat, Henry, Ms. Leung Wai Kei, Mr. Ip Ka Keung and Dr. Lam King Hang, as independent non-executive directors.*