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VICTORY GROUP LIMITED
(Incorporated in Bermuda with limited liability)
(Stock code: 1139)

NOTIFICATION OF BOARD MEETING

The board (the “**Board**”) of directors of Victory Group Limited (the “**Company**”) hereby announces that a meeting of the Board will be held on Friday, 30 March 2012 at which the Board will, inter alia, approve the release of the audited annual results of the Company and its subsidiaries of the year ended 31 December 2011.

By Order of the Board
Victory Group Limited
Chairman and Managing Director
Chan Chun Choi

Hong Kong, 15 March 2012

As at the date of this announcement, the Board comprises Mr. Chan Chun Choi and Ms. Lu Su Hua as executive directors; Mr. Cheung Man Fu, Mr. Ip Ka Keung and Dr. Lam King Hang, as independent non executive directors.