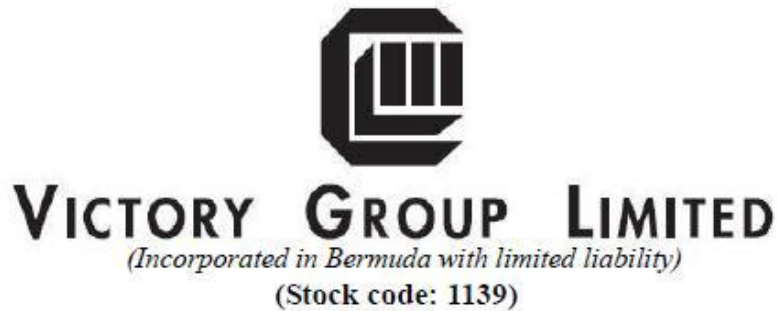


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NOTIFICATION OF BOARD MEETING

The board (the “**Board**”) of directors of Victory Group Limited (the “**Company**”) hereby announces that a meeting of the Board will be held on Thursday, 28 March 2013 at the registered office of the Company which the Board will, inter alia, considering and approving the release of the audited annual results of the Company and its subsidiaries of the year ended 31 December 2012 and recommendation of the final dividend, if any.

By order of the Board
Victory Group Limited
Chan Chun Choi
Chairman and Managing Director

Hong Kong, 12 March 2013

As at the date of this announcement, the Board comprises Mr. Chan Chun Choi, Ms. Lo So Wa Lucy (formerly known as Lu Su Hua), Mr. Lin Huiwen and Mr. Chan Kingsley Chiu Yin as executive directors; Mr. Ip Ka Keung, Dr. Lam King Hang and Mr. Cheung Man Fu as independent non-executive directors.