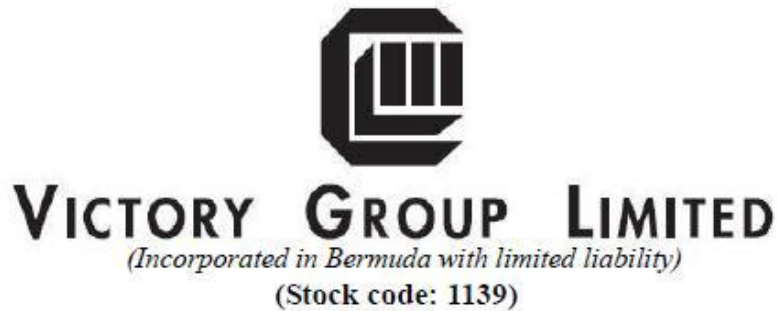


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POSITIVE PROFIT ALERT

This announcement is made pursuant to Part XIVA of the Securities and Futures Ordinance and Rule 13.09 of the Listing Rules.

The Board wishes to inform the shareholders of the Company that the Group is expected to record an improvement in its annual results. The expected gain in profit in the annual results for the year ended 31 December 2012 as compared with the loss in the annual results for the year ended 31 December 2011 is mainly attributable to the acquisition of Jumbo Chance Holdings Limited during the year.

Shareholders of the Company and potential investors are advised to exercise caution in dealing in the shares of the Company.

This announcement is made pursuant to Part XIVA of the Securities and Futures Ordinance and Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board (the “**Board**”) of directors of Victory Group Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) wishes to inform the shareholders of the Company that the Company is expected to record an improvement in its annual results. The expected gain in profit in the annual results for the year ended 31 December 2012 as compared with the loss in the annual results for the year ended 31 December 2011 is mainly attributable to the acquisition Jumbo Chance Holdings Limited during the year.

This announcement is only based on preliminary unaudited consolidated management accounts of the Company for the year ended 31 December 2012 which may be different from the audited financial information. The detailed financial information will be published in the forthcoming 2012 annual results announcement of the

Company.

Shareholders of the Company and potential investors are advised to exercise caution in dealing in the shares of the Company.

By order of the Board
Victory Group Limited
Chan Chun Choi
Chairman and Managing Director

Hong Kong, 27 March 2013

As at the date of this announcement, the Board comprises Mr. Chan Chun Choi, Ms. Lo So Wa Lucy (formerly known as Lu Su Hua), Mr. Lin Huiwen and Mr. Chan Kingsley Chiu Yin as executive directors; Mr. Ip Ka Keung, Dr. Lam King Hang and Mr. Cheung Man Fu as independent non-executive directors.